

STATUTORY EXEMPTIONS – WIDOWER (\$273.55) – CLAUSE 17D

WIDOW WIDOWER:

Any age, widow status as of July 1, of the tax year the exemption is being filed.

AGED PERSON:

70 years old as of July 1, of the tax year the exemption is being filed and owned and occupied property for 5 years.

No Income Requirements

As of July 1 CANNOT EXCEED \$55,775 (excluding value of property)

Widow Widower needs copy of spouse's death certificate.

Aged Person - copy of birth certificate is needed.

All assets should be brought in to be verified (bank books, statements, etc.)

TRUSTS - PROPERTY HELD IN TRUST: ANY CHANGES TO BENEFICIARIES - PLEASE PROVIDE COPY OF NEW SCHEDULE OF BENEFICIARIES WITH APPLICATION.